

### **Direct Investments for Accredited Investors only**



## **Book An Appointment**



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# Investment Opportunity in Legasii's High-Growth Partnership Funnels and Live Events

Dear Investor,

Due to popular demand, Legasii is thrilled to announce that we have opened "direct investments" into our core partnership funnels, live events, and direct marketing initiatives.

With the online education industry expected to reach \$521 billion by 2027 according to Global Market Insights and as reported by Forbes, the time to invest has never been more lucrative.

For the first time, Legasii—with its parent company in business since 1996, serving over 5 million students in 150 countries—is excited to present this distinct opportunities for investment.

#### <u>Two investment options for Accredited Investors:</u>

- 1. **Equity Investment:** A low valuation entry point of \$10 million, with a 10% net profit share on Legasii revenue —ideal for long-term investors.
- 2. Convertible Note: A 15% APR 2-year note or a 17% APR 3-year note with interest paid quarterly. The conversion price shall be based on the Issuer's current valuation, subject to a 20% discount (the "Conversion Discount"), as determined by the most recent bona fide valuation of the Issuer at the time of conversion.

Both options provide investment in a well-established brand with a solid track record. We look forward to discussing this with you.

Sincerely,

Jerry Conti Founder & CEO



#### **INVESTMENT OVERVIEW**

**Investment:** \$150,000

Valuation: 10M

Equity + 10% net profit share for 3

years.

#### **INVESTMENT PROJECTIONS**

645 Coaching Clients end of year three

3 year Profit 33.00%

#### **EXECUTIVE TEAM**



**Jerry Conti** CEO of Legasii





**Jessica Conti** VP / COO



Gabe Stalcup



Matt Lutz CMO

#### **LEAD TRAINERS**





Jessica Conti

Kerry Tepedino

# Beyond The Hustle

#### **BEYOND THE HUSTLE INVESTMENTS**

**Overview:** Investing in Beyond The Hustle offers a rare chance to be part of a movement that empowers high-achieving women while tapping into the lucrative luxury market. This program is not just about personal and professional growth; it's about creating a network of influential women who drive each other's success. Your investment fuels a transformative journey that fosters resilience, builds authentic connections, and cultivates a strong, engaged community—one poised to make a significant impact and generate substantial returns.

Target Audience: High performing entrepreneurial CEO professional women

Website: <u>Beyond The Hustle</u>

Click here to view financials

#### **Product Offerings:**

- 12 month Coaching: \$21,000
- 3 Day Live event \$5,500
- Digital Course \$197
- Virtual Training \$997

#### **Clients Receive:**

- The coaching emphasizes self-care and well-being, offering practices that benefit both personal and professional life. This holistic approach appeals to a market increasingly focused on balanced and sustainable success, ensuring lasting appeal and value.
- The program adds a unique and exciting dimension to personal development by incorporating life-changing adventures. This excitement attracts high-networth individuals seeking memorable experiences, increasing the program's attractiveness and profitability.
- Participants forge meaningful, lifelong connections within a supportive sisterhood. This network adds value to the attendees and enhances the program's credibility and influence, leading to long-term success and growth.

#### **Company Achievements:**

• Coaching Experience: Over 21+ years successful Coaching

#### About the Educator:

Kerry Tepedino is a mindset mastery expert and CEO of the One Thought Away Project, guiding women to achieve their dream realities through thought and emotional intelligence. A global voice in women's empowerment, she's an international best-selling author and speaker, leading initiatives like the Discover Your Sacred Self Adventure Club and the 'Beyond The Hustle' mastermind, with a holistic approach that focuses on well-being and success across all areas of life. Jessica Conti, Vice President of Legacy Live Inc., is a visionary leader and award-winning entrepreneur, with over two decades of experience in scaling ventures globally. She is deeply committed to elevating women in leadership, creating an exclusive network for women entrepreneurs that fosters connection, growth, and resilience, ensuring they thrive both personally and professionally.