



## Direct Investments for Accredited Investors only



## Book An Appointment



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# Investment Opportunity in Legasii's High-Growth Partnership Funnels and Live Events

Dear Investor,

Due to popular demand, Legasii is thrilled to announce that we have opened “**direct investments**” into our core partnership funnels, live events, and direct marketing initiatives.

With the online education industry expected to reach \$521 billion by 2027 according to Global Market Insights and as reported by Forbes, the time to invest has never been more lucrative.

For the first time, Legasii—with its parent company in business since 1996, serving over 5 million students in 150 countries—is excited to present this distinct opportunities for investment.

## **Two investment options for Accredited Investors:**

1. **Equity Investment:** A low valuation entry point of \$10 million, with a 10% profit share on Legasii revenue —ideal for long-term investors.
2. **Convertible Note:** A 15% APR 2-year note or a 17% APR 3-year note with interest paid quarterly. The conversion price shall be based on the Issuer's current valuation, subject to a 20% discount (the “Conversion Discount”), as determined by the most recent bona fide valuation of the Issuer at the time of conversion.

Both options provide investment in a well-established brand with a solid track record. We look forward to discussing this with you.

Sincerely,

Jerry Conti  
Founder & CEO

