

Direct Investments for Accredited Investors only



Book An Appointment



Disclaimer: This document contains forward-looking statements and projections involving inherent risks and uncertainties. These projections are based on current expectations and may differ materially from actual results. We do not undertake any obligation to update these statements. Investors are cautioned that forecasts are subject to various risks, including economic conditions and regulatory developments. The information provided is for informational purposes only and does not constitute an offer or solicitation. Investment decisions should be made after considering individual objectives and financial situations.

Investment Opportunity in Legasii's High-Growth Partnership Funnels and Live Events

Dear Investor,

Due to popular demand, Legasii is thrilled to announce that we have opened "direct investments" into our core partnership funnels, live events, and direct marketing initiatives.

With the online education industry expected to reach \$521 billion by 2027 according to Global Market Insights and as reported by Forbes, the time to invest has never been more lucrative.

For the first time, Legasii—with its parent company in business since 1996, serving over 5 million students in 150 countries—is excited to present this distinct opportunities for investment.

<u>Two investment options for Accredited Investors:</u>

- 1. **Equity Investment:** A low valuation entry point of \$10 million, with a 10% profit share on Legasii revenue —ideal for long-term investors.
- 2. Convertible Note: A 15% APR 2-year note or a 17% APR 3-year note with interest paid quarterly. The conversion price shall be based on the Issuer's current valuation, subject to a 20% discount (the "Conversion Discount"), as determined by the most recent bona fide valuation of the Issuer at the time of conversion.

Both options provide investment in a well-established brand with a solid track record. We look forward to discussing this with you.

Sincerely,

Jerry Conti Founder & CEO



INVESTMENT OVERVIEW

Investment: \$150,000

Valuation: 10M

Equity + Royalty Option at 10% of gross sales for 3 years.

INVESTMENT PROJECTIONS

7, 300 digital course sales by the end of year 3

3 year Profit 40%

EXECUTIVE TEAM



Jerry Conti CEO of Legasii



Gus Van Dender CEO of STG



Jessica Conti



Gabe Stalcup



Matt Lutz

LEAD TRAINERS



John Bowens, CISP

A respected educator in the self-directed IRA industry with over 70,000 investors trained.



SELF DIRECTED IRA EDUCATION

Overview: Equity Trust offers a compelling investment opportunity in its educational sales platform, designed to empower investors with the knowledge and tools to master self-directed IRA strategies. By investing in this program, you're not just supporting financial education; you're backing a platform that guides clients towards substantial wealth and financial freedom through alternative investments. This investment aligns with the growing demand for financial independence, offering a unique opportunity to be part of a business that helps others secure their financial future while generating strong returns.

Target Audience: Entrepreneurs and investors with a mission to self direct their hard earned money.

Website: Equity Trust

Click here to view financials

Product Offerings:

Digital 1: \$197.00Digital 2: \$497.00Live Event : TBD

Clients Receive:

Self-Directed IRA Starter Pack course.

Course Includes:

- A comprehensive introduction to self-directed IRAs.
- Step-by-step directions on making your first investment.
- Case studies from successful investors.
- Lifetime Access: 6 hours of on-demand, self-paced video lessons.
- Capitalize on Proven Strategies: Leverage SDIRA expertise to enhance financial growth and stability, and gain access to valuable insights and strategies that drive long-term success.
- Mitigate Risk and Maximize Returns: Utilize time-tested methods to navigate market volatility and safeguard your retirement funds. This course provides the tools necessary to make informed, confident investment decisions.

Company Achievements:

- Experience: Over 50 years in financial services.
- Employees: 500+ associates.
- Accounts: 368,000+ under custody & administration.
- Transactions: Over 2 million transactions per year.
- Assets: \$52 billion assets under custody & administration.

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