



LEGACY EDUCATION SOLUTIONS INC

\$2.0M SERIES A ROUND

INVESTMENT HIGHLIGHTS

Capital Raise & Type

\$2.0M Series A
 Company Valuation \$10.0M
 Share Price \$1.25

Industry

EdTech
 Audio Social Network (ASN)
 Digital Content
 Virtual & Live Events
 Coaching and Mentoring

Funding Rounds

\$2.0M Series A (now)
 \$5.0M RegCFRound (Q3 2025)

Valuation & Comps

EBITDA Multiple 12x-18x

Clubhouse
 MasterClass
 MindValley
 X Spaces

Experiences C-Suite

VC-backed Startups to Fortune500 Companies,
 Marketing, Operations, Capital Raise, & Technology
 Live and Virtual Event Production

DISCLAIMER: Any expected returns or hypothetical projections may not reflect actual future performance. All investments involve risk and may result in partial or total loss.

BUSINESS OVERVIEW

LEGACY EDUCATION SOLUTIONS, INC., a Wyoming Corporation (referred to as "Legasii" or the "Company"), is a diversified provider of educational solutions specializing in digital courses, coaching, mentoring programs, and live and virtual events. Legasii's core focus areas include Real Estate, Trading, Entrepreneurship, and Biohacking, designed to empower entrepreneurs through innovative learning experiences delivered by expert faculty partners. The Company integrates these offerings with its Audio Social Network (ASN) and the Breakout platform, enhancing engagement and fostering a strong, community-driven educational experience.

BUSINESS MODEL

- Ticket Sales for live and virtual events
- Digital Content sales & Subscriptions for Continuous Learning
- Coaching & Mentorship Programs offering personalized support
- Mastermind Group Memberships for elite networking opportunities
- Data-Driven Marketing Solutions using AI

FINANCIALS

Consolidated Pro forma 2025*

Revenue: 3.13
 COGS: 0.93
 Gross Profit: 2.2
 Operating Cost: 3.08
 EBITDA: -0.88

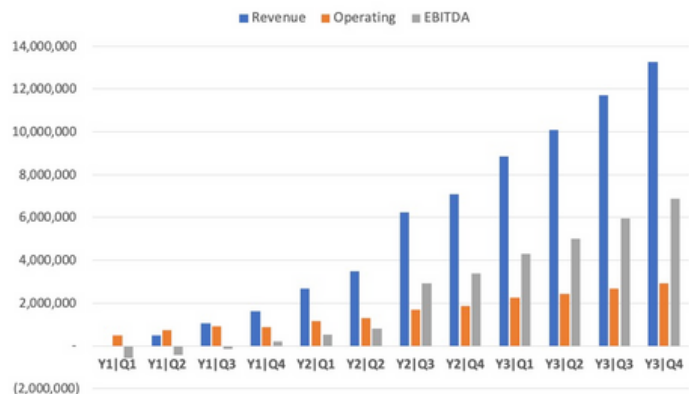
2026*

Revenue: 19.5
 COGS: 5.82
 Gross Profit: 13.68
 Operating Cost: 6.04
 EBITDA: 7.64

2027*

Revenue: 43.91
 COGS: 11.42
 Gross Profit: 32.49
 Operating Cost: 10.3
 EBITDA: 22.2

*Millions





LEAI Shareholder



Barry Kostiner
Chairman

EXECUTIVE TEAM



Jerry Conti
CEO & President



Jessica Conti
VP of Operations



Gabe Stalcup
CFO



Hilary Young
Controller



Michael Bresler
Chief AI Officer



Matt Lutz
FRACTIONAL CMO



Thomas Hopkins
Future: Director of Marketing

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BUSINESS OVERVIEW

The future of digital platforms is driven by personalization, efficiency, and user-centric innovation. At Legasii, we are dedicated to integrating AI throughout the Legasii Club, Breakout ASN platform and all business operations. We believe that alternative education is the most effective way to help entrepreneurs achieve success.

Our ecosystem is built on Breakout Audio Social Network (ASN) that seamlessly integrates digital and virtual experiences with personalized coaching and mentoring. This is complemented by in-person interactions and live events, focusing on our four educational pillars: Real Estate, Trading, Entrepreneurship, and Biohacking.

FACULTY PARTNERSHIP PROGRAM

We offer educational content through collaborations with industry experts and pioneers. This program enriches our curriculum and expands our outreach, empowering us to deliver specialized knowledge and unique opportunities directly to our learners in AI, Real Estate Investing, Trading, Entrepreneurship, and Biohacking.

AI INITIATIVES

Our commitment to integrating artificial intelligence across our platforms remains robust. AI is revolutionizing how we offer educational tools and resources, enabling personalized learning experiences and streamlining administrative processes.

DIGITAL FUNNELS

We continue to optimize our digital marketing strategies. By refining our digital funnels, we are enhancing user engagement and conversion rates. These improvements are crucial for scaling our operations and effectively reaching more learners.

LIVE EVENTS

We are expanding our live event offerings as part of our growth strategy. These events provide invaluable networking opportunities and real-time learning experiences that complement our digital courses, creating a holistic educational environment.

LEGASII CLUB

Our subscription-based learning portal, LEGASII CLUB, is set to launch. It will offer a variety of courses and resources in real estate, trading, entrepreneurship, and biohacking. This platform will serve as a continuous learning and growth community, supported by AI-driven personalization to enhance user experience.

FOR INVESTMENT AND ADDITIONAL INFORMATION CONTACT
DIRECTOR OF INVESTOR RELATIONSHIPS

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or visit legacyliveipo.com