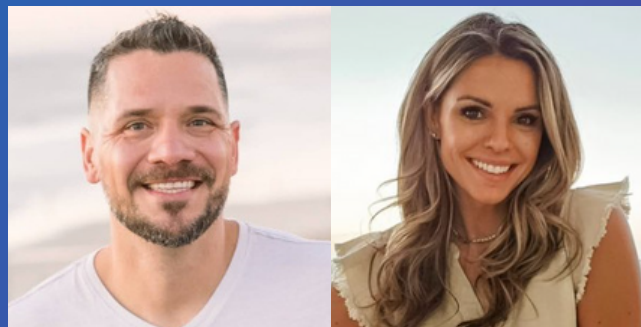




Direct Investments for Accredited Investors only



Book An Appointment



Disclaimer: This document contains forward-looking statements and projections involving inherent risks and uncertainties. These projections are based on current expectations and may differ materially from actual results. We do not undertake any obligation to update these statements. Investors are cautioned that forecasts are subject to various risks, including economic conditions and regulatory developments. The information provided is for informational purposes only and does not constitute an offer or solicitation. Investment decisions should be made after considering individual objectives and financial situations.

Investment Opportunity in Legasii's High-Growth Partnership Funnels and Live Events

Dear Investor,

Due to popular demand, Legasii is thrilled to announce that we have opened “**direct investments**” into our core partnership funnels, live events, and direct marketing initiatives.

With the online education industry expected to reach \$521 billion by 2027 according to Global Market Insights and as reported by Forbes, the time to invest has never been more lucrative.

For the first time, Legasii—with its parent company in business since 1996, serving over 5 million students in 150 countries—is excited to present this distinct opportunities for investment.

Two investment options for Accredited Investors:

1. **Equity Investment:** A low valuation entry point of \$10 million, with a 10% net profit share on Legasii revenue —ideal for long-term investors.
2. **Convertible Note:** A 15% APR 2-year note or a 17% APR 3-year note with interest paid quarterly. The conversion price shall be based on the Issuer's current valuation, subject to a 20% discount (the “Conversion Discount”), as determined by the most recent bona fide valuation of the Issuer at the time of conversion.

Both options provide investment in a well-established brand with a solid track record. We look forward to discussing this with you.

Sincerely,

Jerry Conti
Founder & CEO

INVESTMENT OVERVIEW

Investment: \$150,000

Valuation: 10M

Equity + 10% of Net Profit for 3 years.

INVESTMENT PROJECTIONS

550 Accelerator Members
end of year 3

3 year Profit 36.83%

EXECUTIVE TEAM



Jerry Conti
CEO of Legasii



Gus Van Dender
CEO of STG



Jessica Conti
VP / COO

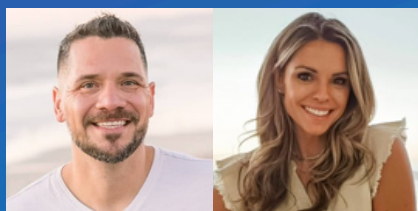


Gabe Stalcup
CFO



Matt Lutz
CMO

LEAD TRAINERS



Edward
Rushing

Kimberly
Rushing

REAL ESTATE TRAINING FOR MILITARY VETS AND FIRST RESPONDERS

Overview: White Feather Investments offers an exceptional real estate educational opportunity tailored for military and first-responder personnel. The program is dedicated to creating financial freedom for its members by providing top-notch educational resources and investment strategies to build substantial wealth through real estate.

Target Audience: Military and first-responder real estate investors.

Website: [White Feathers Accelerator Program](#)

Click [here](#) to view financials

Product Offerings:

- 6 Month Coaching: \$10,000
- Digital Course 1: \$197.00
- Digital Course 2: \$997.00

Member Receive:

Learn proven techniques to fast-track your lifestyle and wealth goals by owning cash-flowing real estate without using your own money.

• Education Modules:

- Module 1: Build Your Financial Freedom Blueprint
- Module 2: Master Creative Acquisition Strategies
- Module 3: Conquer Real Estate Market Analysis
- Module 4: Boost Your Monthly Cash Flow
- Module 5: Decode Cutting-Edge Tax & Legal Strategies
- Module 6: Uncover Advanced Strategies of the Wealthy

About the Educator:

Buddy Rushing is a former Marine Officer stationed at Camp Pendleton, California. A 2004 graduate of the United States Naval Academy with a degree in Aerospace Engineering, Buddy has spent 15 years leading Marines in training operations across Okinawa, Thailand, the Philippines, South Korea, Guam, and Bridgeport, as well as completing four deployments to Southeast Asia and Afghanistan. He co-founded White Feather Investments alongside his wife, Kimberly Rushing, who serves as the Chief Brand Officer. Together, they focus on empowering military members through real estate investing, having overseen the acquisition of over 1,700 properties valued at approximately \$1.2 billion. Under their leadership, the company has grown to include over 600 members, with 350 graduates from its Accelerator class, including 40 who have become millionaires.